

Saver Plus referral sheet

Saver Plus is a matched savings and financial education program that assists people on lower incomes to strengthen their financial skills, develop a savings habit and save for educational costs

From	
Organisation	
Staff Name	
Staff contact number	
In Reference to	
Name of person enquiring	
Address	
Telephone number/s	
Email address	
Best time to contact	
Preliminary eligibility check* – ALL tick criteria must be met; *Evidence not required at this stage	☐ Is at least 18 years old ☐ Has a child at school or attends vocational education themselves i.e. TAFE ☐ Regular income from work (you or your partner - casual, full or part-time work) ☐ Health Care Card/Pensioner Concession Card ☐ be in receipt of a Commonwealth social security benefit, allowance or payment (many Centrelink payments are eligible, please contact your local Coordinator for more information) ☐ Has not completed the Saver Plus program before.
I, _____ (name of person), give my consent for my details to be passed onto a Saver Plus Coordinator who will contact me to discuss the Saver Plus program. Signed: _____	
Send to	
Please send to:	saverplus@thesmithfamily.com.au
Date Referral sent/given to Saver Plus Coordinator	

Saver Plus is a matched savings and financial education program, developed by Brotherhood of St Laurence and ANZ and delivered in partnership with The Smith Family, and Berry Street and The program is funded by ANZ and the Australian Government Department of Social Services. Go to www.dss.gov.au for more information.